# Connecting to a GRIN-Global Database



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Please send any questions related to the wizard to <u>marty.reisinger@usda.gov</u> or <u>feedback@ars-</u> <u>grin.gov</u>.

The Appendix contains <u>change notes</u> pertaining to this document.

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# Introduction

When the Curator Tool (CT) is installed on a user's PC, it *does not point to a genebank's server* (*database*) unless the <u>directions for installing the CT are completely followed</u>.

This document explains how to connect genebank staff members' Curator Tool on their PCs to a GRIN-Global database on a remote server. The document uses NPGS connections as examples. Other genebanks will have different connections settings. In any case, the genebank's GRIN-Global administrator will be able to provide the specific server information.

This document also includes a brief reference to connecting to the GG Public Website.

#### **GRIN-Global at NPGS**

NPGS has two GRIN-Global (GG) databases – the "production" "NPGSWEB" and the training database "TRAINING." When a new staff person starts at NPGS, they typically have two Curator Tool (CT) accounts created for them.

These two CT accounts are completely distinct. Most likely you will have the same UserName, but the passwords could be different or get out of synch if you update one and not the other, etc.

There are also two GG Public Websites. Same idea – 2 separate profiles. You as the user can create these two profiles.

Databases	Curator Tool	Public Website	URLs
NPGSWEB	1	2	https://npgsweb.ars-grin.gov/gringlobal/search
TRAINING	3	4	https://training.ars-grin.gov/gringlobal/search

At NPGS, ultimately you may have 4 GG accounts:

The GG DBA, Benjamin Haag (or a cohort), must enable the PW accounts to be treated as "internal" staff accounts ...so that you can run queries under the PW's Tools  $\rightarrow$  Web Query option. As a staff person, you will also have access to Reports that are not available to the public.

From the New User's checklist: <u>http://grin-</u> global.org/docs/NPGS\_staff\_entrance\_and\_exit\_checklist.docx

•••

permission-based.	
Create GRIN-Global (GG) Public Website	[Entrance]
profile. NPGS staff routinely use the NPGSWEB/GG (production) database and Public Website. They may also wish to use the TRAINING (practice)	Users self-register to create their own GG Public Website profile online at the NPGSWEB database. The site URL is: https://npgsweb.ars-grin.gov/gringlobal/search
database.	Most NPGS users should also register on the GG TRAINING website if they intend to practice and complete any GG training exercises. The site URL is: https://training.ars-grin.gov/gringlobal/search
Obtain GRIN-Global Curator Tool account for permission to write to and edit the database.	[Entrance] Contact Benjamin Haag in NGRL
Most NPGS staff should request access to two databases: NPGSWEB (production) and the TRAINING (practice) database. As of December 2022, a self-service password reset (SSPR) is available if an account holder forgets their password or lets it expire. SSPR Tool: https://npgsweb.ars- grin.gov/ggtools/Login/RequestPasswordReset	(benjamin.haag@usda.gov) as the DBA. Provide name, location, and email address. Also, indicate if a GG Public Website profile has been created. NPGS staff can have enhanced access to additional reports on the website that are not available to the public.

When I am a "public user" (in this case, I have not logged in yet):

								Welcome!
		U.S	. Nationa	al Plant Germplasn	n System	1		
A	ccessions	Descriptors	Reports	GRIN Taxonomy 🕶	GRIN ▼	Help	Contact Us	Your Profile ▼
								Main menu

When I am logged in: the **Tools** option displays. Visibly, the Reports option is displayed both ways, but when I open the Reports option, I will see many more reports than what is seen by the public:

Welcome! ma	ar@rrginc.com
U.S. National Plant Germplasm System	
Accessions Descriptors Reports GRIN Taxonomy ▼ GRIN ▼ Help ContactUs	Tools ▼ You: Profile ▼
<u> </u>	Web Query
	Create Query URL Main menu
	Download Curator Tool



NPGS has additional GRIN-Global servers, but these are used by only a handful of people who are testing or developing the software.

#### **GRIN-Global Documentation Questions**

For any questions related to GRIN-Global at NPGS, please contact Marty Reisinger at marty.reisinger (at) usda.gov. The GRIN-Global website contains extensive documentation guides, videos, and other resources at:

- <u>https://www.grin-global.org/userdocs.htm</u>
- <u>https://www.grin-global.org/NPGS\_news.htm</u>
- <u>https://www.grin-global.org/videos.htm</u>

# Details

#### **Default Server - localhost**

When the CT is initially installed, the CT points automatically to a "localhost" server. **Rarely is this a valid server.** Most genebank staff need to connect their PC to a remote database server.

(The localhost setting is only valid when the GG database is also installed on the user's PC, typically done by IT professionals doing testing.)

*The default setting – not typically used:* 

ist (Friendly) Name		Properties
ocalhost	~	List Display Name:
	Move Up	localhost
	Hove op	Use SSL Use LDAP
		Server Name (or IP Address):
		localhost
	Move Down	Examples: grin-global-test1.agron.iastate.edu ncrpis-arwen.agron.iastate.edu 129.186.234.51 129.186.234.4
Add New	Delete	Test Server Address

When other server connections have been established, the **localhost** entry can be deleted from the list if desired. It is also fine to leave it in the list.

#### **Username and Password**

Curator Tool users need a user account and password set up by the genebank's GG database administrator. The following settings illustrate how to connect to the NPGS\* production server.

Obtain your **Username** (often your email address) and **Password** from your genebank's GRIN-Global administrator. For more password details. review the *Curator Tool Password* section.

Username:	
Password:	

#### National Plant Germplasm System (NPGS) Specifics

Note: - Benjamin Haag is the NPGS GG administrator. (<u>Benjamin.Haag@usda.gov</u>) He will establish two accounts, one for production data "NPGSWEB" and another for practice "TRAINING."

These two accounts *are separate* accounts. Most likely these accounts will seem identical to the user. That is, the accounts may have the same usernames and passwords. Eventually though, the passwords may be reset at different times and one account's password may differ from the other account.

#### Accounts

Each NPGS user may ultimately need four user accounts:

Server & Program	Username	Password
NPGSWEB & Curator Tool		
TRAINING & Curator Tool		
NPGSWEB & Public Website		
TRAINING & Public Website		

The database administrator (DBA) uses an Admin Tool to connect your CT account with the PW account (for each database).

#### **Other GRIN-Global Database Server Names**

GRIN-Global administrators determine the GG server information for their respective genebank. Users who will be using the Curator Tool need to know the genebank's proper server information and should contact their administrator.

### Connecting to a GG Server

Click the Edit Server List button to edit or add GG servers to a list:

S Login		-		×
Usemame:				
Password:				
		Cha	nge passwi	ord
Enter usemame	e and password	, then click th	ne 'OK' butt	on to
	login to Gr	RIN-Global.		
Connect To: loc	calhost	RIN-Global.		~
Connect To: loc	calhost		it Server Li	> st

### **NPGS Production Database**

As an example:

List (Friendly) Name		Properties
ocalhost	~	List Display Name:
NPGS - Production		NPGS - Production
DEV List (Friendly) Name	Move Up	Use SSL 2 🗌 Use LDAP
Lot (incidity) Hamo		Server Name (or IP Address):
		npgsweb.ars-grin.gov 3
	Move Down	Examples: grin-global-test 1 agron iastate.edu ncrpis-anven.agron iastate.edu 129.186.234.51 129.186.234.4
Add New D	elete	Test Server Address

- (1) In the **List Display Name** box, input a name as your friendly name for the database (can be any text).
- (2) Some organizations, such as NPGS, will be using SSL.
- (3) (If not NPGS) your genebank's GRIN-Global administrator should provide the server information. It will either be a valid domain server name, or a string a numbers (an explicit IP address). For example, at NPGS, the production server is: **npgsweb.ars-grin.gov**

In the example image above, five server names are listed in the left box. When multiple names are listed, use the **Move Up** and **Move Down** buttons to order the server names as desired. Typically, the server you will primarily be using will be positioned at the top of the list.

#### localhost

It is very rare that anyone needs the localhost connection. This is sometimes used by GG developers. The localhost connection can be deleted by selecting **localhost** and then clicking the **Delete** button.

(localhost is a full GG database on the user's PC. Most genebanks store their GG database on a remote server and users must connect to that database.)

# **Training Server at NPGS**

On NPGS PCs with a newly installed CT, the server information for all databases needs to be initially entered.\* NPGS has a production server (NPGSWEB), and a training server, "TRAINING."

*Here's how to connect the Curator Tool to the NPGS TRAINING database:* At the Login window, click the Edit Server List button

E. J.	Login					
Usemane:						
Password:						
		Change password		W	eb Services Li	st Editor 🛛 🗕 🗖
Enter usemame	and password, then login to GRIN-Glo	click the 'OK' button to sbal.	List (Friendly) NPGS web (	Name Production)		Properties List Display Name: (2)
		Edit Server List	dev		Move Up	trainingGG ✓ Use SSL 3 Server Name (or IP Address): training ars-grin gov 4
				y.	Move Down	Examples: grin-global-test 1 agron Jastate edu nopia-anien agron Jastate edu 129 186 234 51 129 186 234 4
			Add New	Delete		Test Server Address

To include or delete servers from the list, click the **Edit Server List** button:

- (1) Click Add New
- (2) In the List Display Name box, input a name (can be any text) for the database.
- (3) Some organizations, such as NPGS, will be using SSL.
- (4) In this example: training.ars-grin.gov



NPGS is using Secure Sockets Layer (SSL) security. The **Use SSL** checkbox must be selected. The actual NPGS server address is shown here for the *training* database. Each genebank will determine its own Server Name / IP Address. Contact your organization's GG administrator if you do not know what server name to use.

\* CT Installers / Administrators: The text file WebServiceURL.txt is stored on a user PC when the CT is installed. Prior to CT Release 1.22.8.24, the folder was located under the ProgramData folder, but beginning with 1.22.8.24, the file is installed under the user's Roaming folder (next two images). When setting up the Curator Tool on multiple PCs, you can copy this text file into the proper folder rather than manually connect with the steps listed above.

# Prior to CT version 1.22.8.24

← → ▼ ↑ 📜 « OS (C:) > ProgramData > GRIN-G	obal > Curator Tool > V 간	∽ Search Curator Tool	
🗸 📙 ProgramData	Name	Date modified	Туре
ABBYY	GRINGIa	0.DM	File fold
> 📙 Dell Inc	- ortS	9/13/2022 10:40 Alvi	, oldi
V GRIN-Global	AppSettings.txt	2/14/2020 10:39 AM	Text Doc
the Country Trad	AppSettings_2020feb14.txt	2/14/2020 10:39 AM	Text Doc
	Reportsiviapping txt	4/13/2018 3:11 PM	Text Doc
GRINGlobal_localhost	WebServiceURL.txt	4/13/2018 3:11 PM	Text Doc
GRINGlobal_npgsdev_ars_grin_gov	Type: Text Docu	ument	

# Beginning with CT version 1.22.8.24

📕 🛛 🛃 🗧 🛛 Curator Tool								_
File Home Share View								
🖌 🔶 👻 🛧 📘 « AppData > Roaming > GRIN-G	ilobal 👂 Curati	or Tool 🗸 🗸	U	2	Search Curator Tool			
Local	^ Name	^			Date modified	Туре	Size	
📜 LocalLow	📕 Lo	okups			9/21/2022 4:54 PM	File folder		
📜 Roaming	Reports				9/13/2022 10:59 AM	File folder		
📜 Adobe	AppSettings.txt				2/14/2020 10:39 AM	Text Document		31 KB
📜 Audiate	KeyboardMapping.xml				9/13/2022 10:40 AM	XML Document		2 KB
📜 Axialis	ReportsMapping.txt				9/13/2022 11:01 AM	Text Document		2 KB
📜 com.adobe.dunamis	( ) w ( )	ebServiceURL.txt		9/30/2022 9:27 AM	Text Document		1 KB	
📜 FileZilla		*WebServiceURLtxt - Noter	ad					_
📜 GRIN-Global		File Edit Format View Help						
🣕 Admin	NPGS - Production https://npgsweb.ars-grin.gov/GRINGlobal/GUI.asmx							
🧎 Curator Tool	TRAINING https://training.ars-grin.gov/GRINGlobal/GUI.					GUI.asmx		
Lookups		localhost	ht	tp:/,	/localhost/GRINGlob //nngsdev_ars-grin	al/GUI.asmx	IT asmy	
Reports		List (Friendly) Name http://localhost/GRINGlobal/GUI.asmx						
Updater								

# **CT Error Messages**

When attempting to log in, the message "Account locked due to password expiration" is indicating that the password is expired and needs to be reset.

When there have been too many failed password attempts (five) the error message is: "Account temporarily locked." If you wait fifteen minutes, you can attempt to login again.

If your password has expired, and your organization has the CT Password Reset utility set up, you can renew your password. See <u>Reset Utility</u>. Otherwise, contact the GG administrator for your organization.

#### **Public Website Settings**

Each database, NPGSWEB and TRAINING, has its respective Public Website (PW). Users themselves will create ("Register") their two PW user accounts. After they have registered, let Benjamin know and he can associate the PW to the CT account so that certain "internal" privileges are possible for the staff person.

The URL's are:

- NPGSWEB: <u>https://npgsweb.ars-grin.gov/gringlobal/search.aspx?</u>
- TRAIINING: <u>https://training.ars-grin.gov/gringlobal/search.aspx?</u>

#### **Curator Tool Passwords**

Genebanks running GRIN-Global can adjust the Curator Tool password requirements, but generally, a password must begin with a letter, have at least 12 characters, and must include upper and lower case letters, at least one number and one special character. When you change a password, you are expected to change at least three of the characters.

Most genebanks have the password expire after 60 days and you must update it. If it has expired, you can still update by using the **Change password** button on the CT **Login** window:

🕹 Login — 🗆 X	🛃 Change Password — 🗆 🗙
Usemame:	
Password:	Usemame:
Change password	Current Password:
Enter usemame and password, the click the 'OK' button to be login to GRIN-Global.	New Password:
Connect To: NPGSweb	Confirm Password:
Edit Server List	
OK Cancel	OK Cancel

The CT password can be changed within the Curator Tool or for some genebanks, a password reset utility is also available. When changing the password within the CT, consider closing the CT (and the Search Tool if it is open), and then restart. When changing with the reset utility, we recommend not having the CT actively running.

### Self-Service Password Reset Tool

Note that some GG genebanks have implemented the CT Self-Service Password Reset tool. This is browser-based, so if your genebank has implemented this utility, you only need to indicate its URL. [At NPGS, the URL for the "production" database, NPGSWEB, is: <u>https://npgsweb.ars-grin.gov/ggtools/Login/RequestPasswordReset</u>].

<b>Curator Tool</b> Self-Service Password Reset Database: PRODUCTION
Please enter your GRIN-Global Curator Tool user name. You will receive an email containing a link that will expire within 24 hours. Follow this link to reset your password.
Email Me a Password Recovery Link



The CT password can be changed within the Curator Tool or for some genebanks, a password reset utility is also available. When changing the password within the CT, consider closing the CT (and the Search Tool if it is open), and then restart. When changing with the reset utility, we recommend not having the CT actively running.

#### GG Admins

Contact Marty Reisinger if you are interested in implementing this reset utility.

#### TRAINING and DEV Self-Service Password Reset Tools

The **TRAINING** database also has the self-service password reset capability in NPGS. <u>https://training.ars-grin.gov/ggtools/Login/RequestPasswordReset</u>

#### NPGS DEV Server



Must be VPN'd to use DEV.

Reset Tool on DEV: https://npgsdev.ars-grin.gov/ggtools/Login/RequestPasswordReset

Sometimes people in NPGS are asked to test something on the DEV server ("DEV" for development). The URL for the DEV public website is: <u>https://npgsdev.ars-grin.gov/gringlobal/search</u>



# Appendix: Documentation Notes

- January 13, 2025
  - $\circ$   $\;$  Added text regarding closing the CT when changing the password  $\;$
- October 25, 2023
  - o Added screen and information on the TRAINING password reset utility
- August 17, 2023
  - Expanded the basic information
- March 13, 2023
  - Added CT account error messages